

BACKGROUND	UCLA (PhD '08); NYU Stern (Asst. Prof., 2008–2014); UDEP (Prof. of Economics, 2014–...).
TEACHING	UG Industrial Organization, UG M&As, PhD Organizational Economics, PhD Business Policy
RESEARCH	Finance, industrial organization, applied microeconomics, organization and strategy
BOOK	La empresa en el Perú: Análisis cuantitativo y estrategia económica. Fondo de Cultura Económica. 2022.
JOURNAL ARTICLES	<p>Information, the cost of credit and operational efficiency: An empirical study of microfinance (joint with Mark Garmaise). The Review of Financial Studies (2010) 23: 2560–2590.</p> <p>Multidivisional strategy and investment returns. Journal of Economics & Management Strategy (2013) 22: 594–616.</p> <p>Financial slack, strategy, and competition in movie distribution. Organization Science (2013) 24: 846–864.</p> <p>Cheap credit, lending operations and international politics: The case of global microfinance (joint with Mark Garmaise). The Journal of Finance (2013) 68: 1551–1576.</p> <p>Financial capacity and discontinuous investment: Evidence from emerging market multibusiness firms. The Review of Financial Studies (2013) 26: 2375–2410.</p> <p>Integration and productivity: Satellite-tracked evidence. Management Science (2014) 60: 1698–1718.</p> <p>Competitive threats, constraints, and contagion in the multiunit firm (joint with Olav Sorenson) Organization Science (2015) 26: 1721–1733.</p> <p>Quotas, productivity and prices: The case of anchovy fishing. Journal of Economics & Management Strategy (2016) 25: 220–257.</p> <p>Cross-selling in the U.S. home video industry (joint with Luís Cabral) The RAND Journal of Economics (2016) 47: 29–47.</p> <p>Interdependence and performance: A natural experiment in firm scope (joint with Evan Rawley) Strategy Science (2016) 1: 12–31.</p> <p>Business microloans for U.S. subprime borrowers (joint with Cesare Fracassi, Mark Garmaise, and Shimon Kogan). Journal of Financial and Quantitative Analysis (2016) 51: 55–83.</p> <p>Box-office demand: The importance of being #1 (joint with Luís Cabral). The Journal of Industrial Economics (2016) 64: 277–294.</p> <p>Spillovers in local banking markets (joint with Mark Garmaise). The Review of Corporate Finance Studies, (2016) 5: 139–165.</p> <p>Consumer default, credit reporting and borrowing constraints (joint with Mark Garmaise). The Journal of Finance (2017) 72: 2331–2368.</p> <p>Stunted firms: The long-term impacts of colonial taxation. Journal of Financial Economics (2019) 134: 525–548.</p> <p>Movie release strategy: Theory and evidence from international distribution (joint with Luís Cabral). Journal of Economics & Management Strategy (2020) 29: 276–288.</p> <p>Financial flexibility: At what cost? (joint with Mark Garmaise). Journal of Financial and Quantitative Analysis (2021) 56: 249–282.</p>

Bundling sequentially released durable goods (with Luís Cabral).
The Journal of Industrial Economics (2022) 70: 347–370.

Decentralizing investment: Evidence from municipal organization after close elections.
Journal of Economics & Management Strategy (2022) 31: 734–761.

Competing for deal flow in local mortgage markets (with Darren Aiello and Mark Garmaise).
The Review of Corporate Finance Studies (2023) 12, 366–401.

Fiscal windfalls and entrepreneurship: Fostering entry or promoting incumbents? (joint with Mark Garmaise). **Small Business Economics**, forthcoming.

CEO deaths and credit relationships: Evidence from an emerging market.
The Journal of Law, Economics, and Organization, forthcoming.

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